

Message Text

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ACTION EB-07

INFO OCT-01 EA-09 ISO-00 SP-02 USIA-15 AID-05 NSC-05

CIEP-02 SS-15 STR-04 OMB-01 CEA-01 CIAE-00 COME-00

FRB-01 INR-07 NSAE-00 XMB-04 OPIC-06 LAB-04 SIL-01

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R 270700Z AUG 76

FM AMEMBASSY TOKYO

TO SECSTATE WASHDC 1876

TREASURY DEPT WASHDC

UNCLAS TOKYO 12927

STATE PASS CEA AND FEDERAL RESERVE

TREASURY FOR D. SYVRUD

E.O. 11652:N/A

TAGS: EFIN,JA

SUBJECT: CERP 0585 - INDUSTRIAL PRODUCTION IN JULY - PRELIMINARY

REF: TOKYO 12688

1. SUMMARY: MINING AND MANUFACTURING PRODUCTION ROSE 1.2 PERCENT IN JULY, ACCORDING TO PRELIMINARY ESTIMATE. PRODUCERS' SHIPMENTS IN MINING AND MANUFACTURING INDUSTRIES WERE UNCHANGED FROM PRIOR MONTH; EXCLUDING SHIP DELIVERIES, HOWEVER, PRODUCERS' SHIPMENTS INCREASED 1.0 PERCENT. PRODUCERS' INVENTORIES OF FINISHED GOODS AND RATIO OF INVENTORY TO SHIPMENTS BOTH INCREASED SLIGHTLY IN JULY. END SUMMARY.

2. ACCORDING TO MITI PRELIMINARY ESTIMATE, JULY INDEX OF MINING AND MANUFACTURING PRODUCTION ROSE 1.2 PERCENT ON SEASONALLY ADJUSTED BASIS. EXCLUDING SHIPS, PRODUCTION INDEX REGISTERED STRONG 1.6 PERCENT INCREASE FROM PRIOR

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MONTH. JAPAN'S BASIC INDUSTRIES, WHICH HAD BEEN LAGGING

BEHIND OTHER SECTORS IN RECENT RECOVERY, BEGAN TO DISPLAY STRENGTH IN JULY. ON SEASONALLY ADJUSTED BASIS, PRODUCTION OF NON-FERROUS METALS ROSE 4.3 PERCENT, CHEMICAL OUTPUT WAS UP 4.2 PERCENT, AND IRON AND STEEL PRODUCTION ROSE 2.7 PERCENT. ELECTRICAL MACHINERY REGISTERED 3.7 PERCENT INCREASE IN PRODUCTION DURING JULY AFTER SMALL DECLINE IN PREVIOUS MONTH.

3. PRELIMINARY INDEX OF PRODUCERS' SHIPMENTS IN MINING AND MANUFACTURING INDUSTRIES WAS UNCHANGED FROM PRIOR MONTH. EXCLUDING SHIP DELIVERIES, HOWEVER, PRODUCERS' SHIPMENTS IN MINING AND MANUFACTURING INDUSTRIES INCREASED 0.1 PERCENT ON SEASONALLY ADJUSTED BASIS. INDUSTRIES RECORDING INCREASED SHIPMENTS IN JULY INCLUDE INDUSTRIAL MACHINERY (UP 2.9 PERCENT), IRON AND STEEL (UP 2.1 PERCENT) AND CHEMICALS (UP 1.8 PERCENT). PRODUCERS' SHIPMENTS OF OIL AND COAL PRODUCTS DROPPED 5.6 PERCENT IN JULY AFTER RECORDING LARGE 65 PERCENT INCREASE IN PREVIOUS MONTH. PRODUCERS' SHIPMENTS OF TRANSPORTATION EQUIPMENT FELL 1.1 PERCENT IN JULY, BUT THIS DECREASE WAS PRINCIPALLY DUE TO LARGE DECLINES IN DELIVERIES OF SHIPS AND RAILWAY VEHICLES; SHIPMENTS OF ROAD MOTOR VEHICLES, THE OTHER COMPONENT OF TRANSPORTATION EQUIPMENT CATEGORY, ROSE 5.6 PERCENT.

4. INDEX OF PRODUCERS' INVENTORIES OF FINISHED GOODS IN MINING AND MANUFACTURING INDUSTRIES, WHICH HAD DECLINED STEADILY SINCE JAN, ROSE 0.6 PERCENT S.A. IN JULY. RATIO OF PRODUCERS' INVENTORY OF FINISHED GOODS TO SHIPMENTS ALSO ROSE 0.6 PERCENT FROM PRIOR MONTH; HOWEVER, RATIO OF PRODUCERS' INVENTORY OF FINISHED GOODS TO SHIPMENTS, EXCLUDING SHIP DELIVERIES, FELL 0.4 PERCENT.

5. FOLLOWING ARE PRELIMINARY MITI DATA ON JULY INDUSTRIAL PRODUCTION INDICES (SEASONALLY ADJUSTED, 1970-100). JUNE REVISED FIGURES PREVIOUSLY TRANSMITTED IN REFTTEL.

SEASONALLY ADJUSTED	JULY 76	JUNE 76	PERCENT
INDICES 1970-100	PRELIMINARY	REVISED	INCREASE

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INDUSTRIAL PRODUCTION:

ALL INDUSTRIES	127.7	125.9	1.4
PUBLIC UTILITIES	144.4	145.4	-0.7
MINING AND MANUFACTURING	127.0	125.5	1.2
MINING	72.2	73.5	-1.8
MANUFACTURING	127.6	126.0	1.3
MINING & MANUFACTURING			
EXCLUDING SHIPS	126.7	124.7	1.6

PRODUCERS' SHIPMENTS:

ALL INDUSTRIES	131.5	131.2	0.2
MINING & MANUFACTURING	130.7	130.7	0.0
MANUFACTURING	131.3	131.0	0.2
MINING & MANUFACTURING			
EXCLUDING SHIPS	130.7	129.4	1.0

PRODUCERS' INVENTORIES

OF FINISHED GOODS:

MINING & MANUFACTURING	157.7	156.8	0.6
MINING	50.5	50.3	0.4
MANUFACTURING	158.2	157.3	0.6
RATIO OF INVENTORY TO			
SHIPMENTS	120.7	120.0	0.6
RATIO OF INVENTORY TO			
SHIPMENTS EXCLUDING			
SHIPS	119.9	120.4	-0.4
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Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: INDUSTRIAL PRODUCTION, DATA, CERP 0585, ECONOMIC REPORTS
Control Number: n/a
Copy: SINGLE
Draft Date: 27 AUG 1976
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Authority: n/a
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1976TOKYO12927
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D760327-0324
From: TOKYO
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1976/newtext/t19760810/aaaaaioy.tel
Line Count: 134
Locator: TEXT ON-LINE, ON MICROFILM
Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 3
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: 76 TOKYO 12688
Review Action: RELEASED, APPROVED
Review Authority: morandr
Review Comment: n/a
Review Content Flags:
Review Date: 24 MAR 2004
Review Event:
Review Exemptions: n/a
Review History: RELEASED <24 MAR 2004 by ReddocGW>; APPROVED <28 JAN 2005 by morandr>
Review Markings:

Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
04 MAY 2006

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: CERP 0585 - INDUSTRIAL PRODUCTION IN JULY - PRELIMINARY
TAGS: EFIN, JA
To: STATE
TRSY
Type: TE
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 04 MAY 2006